

# State Officeholders and State Candidates Not on 2008 Ballot

## 2008 Filing Schedule (Including June 3 and November 4 Election Activity)\*

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered<sup>1/</sup></i>	<i>Method of Delivery</i>
Within 10 Business Days	\$5,000 Report <sup>2/</sup>	Ongoing	✧ Online or Electronically with Secretary of State
January 31, 2008	Semi-Annual	<sup>1/</sup> – 12/31/07	✧ Personal Delivery <sup>3/</sup> ✧ First Class Mail
Within 24 Hours	Independent Expenditure Report <sup>4/</sup>	3/5/08 – 6/3/08	✧ Online or Electronically with Secretary of State
March 24, 2008 <sup>5/</sup>	Pre-Election <sup>6/</sup>	1/1/08 – 3/17/08	✧ Personal Delivery ✧ First Class Mail
Within 48 Hours	Issue Advocacy Report <sup>7/</sup>	4/19/08 – 6/2/08	✧ Online or Electronically with Secretary of State
May 22, 2008	Pre-Election <sup>6/</sup>	3/18/08 – 5/17/08	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	If You Make a Late Contribution or Late Independent Expenditure <sup>8/</sup>	5/18/08 – 6/2/08	✧ Personal Delivery ✧ Guaranteed Overnight Service ✧ Fax
July 31, 2008	Semi-Annual	<sup>1/</sup> – 6/30/08	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	Independent Expenditure Report <sup>4/</sup>	8/6/08 – 11/4/08	✧ Online or Electronically with Secretary of State
October 6, 2008 <sup>5/</sup>	Pre-Election <sup>6/</sup>	7/1/08 – 9/30/08	✧ Personal Delivery ✧ First Class Mail
Within 48 Hours	Issue Advocacy Report <sup>7/</sup>	9/20/08 – 11/3/08	✧ Online or Electronically with Secretary of State
October 23, 2008	Pre-Election <sup>6/</sup>	10/1/08 – 10/18/08	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	If You Make a Late Contribution or Late Independent Expenditure <sup>8/</sup>	10/19/08 – 11/3/08	✧ Personal Delivery ✧ Guaranteed Overnight Service ✧ Fax
February 2, 2009 <sup>5/</sup>	Semi-Annual	<sup>1/</sup> – 12/31/08	✧ Personal Delivery ✧ First Class Mail

\*If contributions or expenditures are made in connection with the February 5, 2008, primary election, also refer to the filing schedules for the February election.

## State Ballot Measure Expenditures

Within 10 Business Days	\$5,000 496/497 Report <sup>9/</sup>	<sup>1/</sup> – date of expenditure	✧ Online or Electronically with Secretary of State
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### Footnotes:

- <sup>1/</sup> **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- <sup>2/</sup> **\$5,000 Reports:** State candidates required to file electronically must file this report if they receive a contribution of \$5,000 or more from a single source. No paper copy is required and no copies are required to be filed with other filing officers.
- <sup>3/</sup> **Electronic Filing:** Candidates and committees must file electronically with the Secretary of State if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's web site at [www.ss.ca.gov](http://www.ss.ca.gov). Paper filings are also required, except as described in footnotes 2, 4, 7, and 9.
- <sup>4/</sup> **90-Day Election Cycle Reports:** Committees required to file electronically must file a report disclosing independent expenditures of \$1,000 or more made to support or oppose a state ballot measure being voted on either June 3 or November 4, 2008. No paper copy is required and no copies are required to be filed with other filing officers, including during the late reporting period. Also see footnote 8.
- <sup>5/</sup> **Deadlines Extended:** Because the March 22, October 5, and January 31, 2009, deadlines fall on either a Saturday or Sunday, these filing deadlines are extended to March 24, October 6, and February 2, 2009, respectively.
- <sup>6/</sup> **Pre-Election Reports:** State officeholders must file this report for any pre-election period in which contributions are made to any other state or local candidate or committee.
- <sup>7/</sup> **Issue Advocacy Reports:** A committee must file this report if it makes a payment or a promise of payment of \$50,000 or more during the 45-day period prior to a state election for a communication that clearly identifies a state candidate being voted on in the election, but does not expressly advocate the election or defeat of the candidate. No paper copy is required and no copies are required to be filed with other filing officers.
- <sup>8/</sup> **Independent Expenditure Prohibition:** A controlled committee of a candidate may not make an independent expenditure to support or oppose another candidate. (Gov. Code § 85501.)

- <sup>9/</sup> **State Ballot Measure Expenditures:** Candidates and committees required to file electronically must file this report each time they make contributions or independent expenditures totaling \$5,000 or more to support or oppose the qualification or passage of a single state ballot measure. No paper copies are required and no copies are required to be filed with other filing officers. Independent expenditures of \$1,000 or more made within 90 days before a state election are required to be reported within 24 hours. (See footnote 4.)

### Additional Notes:

- **Late Statements:** Except for deadlines that fall on a Saturday, Sunday, or an official state holiday, filing deadlines may not be extended. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- **Contribution Limits:** Contributions to state candidates and to committees that make contributions to state candidates are subject to contribution limits. Some committees that feature state candidates in advertisements are also subject to contribution limits.

As of the date of this publication (10/07), the FPPC Campaign Disclosure Manual for state candidates (Manual 1) contains the most recent information on campaign disclosure requirements. Be sure to check the FPPC web site ([www.fppc.ca.gov](http://www.fppc.ca.gov)) for updated information.